

Three-Year Financial Summary

	2022 ¹	2023	2024
KEY FINANCIAL RESULTS (in RM million)			
Revenue	6,773	12,682	12,679
Telecommunications revenue			
- Service revenue	5,764	10,859	10,792
- Others	103	108	110
- Sales of devices	906	1,715	1,777
Earnings before interest, taxes, depreciation and amortisation (EBITDA) ²	3,013	6,155	5,799
Earnings before interest and taxes (EBIT)	1,578	2,689	2,318
Interest cost	257	628	610
Profit before taxes	1,330	2,181	1,736
Profit after taxes	848	1,567	1,390
Organic capital expenditure (Capex)	888	1,812	2,710
Operations (ops) cash-flow	2,559	5,083	4,028
KEY FINANCIAL POSITIONS (in RM million)			
Total assets	38,012	36,427	36,012
Non-current liabilities	12,850	12,546	12,822
Total debts	14,887	12,997	13,053
- Conventional borrowing	814	610	170
- Islamic borrowing	8,060	7,028	8,279
- Bankers' acceptances	3	5	15
- Finance lease	6,010	5,354	4,589
Shareholders' equity	16,399	16,459	16,190
KEY FINANCIAL RATIOS⁴			
Return on equity	5%	10%	9%
Return on total assets	2%	4%	4%
EBITDA margin	44%	49%	46%
Net debt/EBITDA (x)	4.5	2.0	2.0
Interest cover (x)	6.1	4.3	3.8
SHARE INFORMATION			
Earnings per share (sen)	10.4	13.2	11.7
Dividend per share (sen)	12.2	13.2	14.3
Net assets per share (sen)	201.9	140.3	138
Dividend yield	3.1%	3.2%	4.0% ³

Note:

¹ 2022 financial results and financial positions were restated to reflect the measuring period adjustments relating to the finalisation of purchase consideration and reassessment of Purchase Price Allocation exercise relating to the acquisition of Celcom Berhad, in accordance to the MFRS3

² EBITDA excludes the gain or loss on:

- disposal and write-off of property, plant and equipment
- disposal and write-off of intangible assets
- termination of lease

³ Yield calculated based on the closing price of RM3.62 as at 31 December 2024

⁴ Key financial ratios for 2022 is calculated based on proforma number assuming acquisition of Celcom Berhad had taken place at the beginning of the financial year